

## 100% Clean Energy Planning Worksheets

February 2023

Protect the Planet — Improve Your Health — Cut Your Expenses

### My Appliance Replacement Plan:

The Energy Star website is a great starting point to research appliances.

| Research appliances for replacement   | List your desired features and specifications,<br>brand(s) and model(s) below |
|---|---|
| High Efficiency Clothes Washer  |   |
| Heat Pump Clothes Dryer   |   |
| Induction Cooktop   |   |
| • <u>Refrigerator</u>   |   |
| Repair or replace tool  |   |
| Will I need to upgrade electrical service? (220V outlets, additional electrical panel capacity, etc.) |   |
| What <u>NYS financial incentives</u> are available?   |   |
| What <u>Federal financial incentives</u> are available?   |   |

#### My Hot Water Heater Replacement Plan:

The <u>Energy Star</u> website is a good starting point to learn more about <u>heat pump water heaters</u>. If your plumber doesn't have experience with heat pump water heaters, many manufacturers offer a list of certified local installers by zip code. Heat pump water heaters can be purchased at any plumbing supply house or home center.

| Background Information and Questions for Planning        | My Responses             |
|--|--------------------------|
| My current hot water heater is:                          | Circle one:              |
|  | A. Part of my oil boiler |
|  | B. A separate unit       |
| The size (in gallons) of my current hot water heater is: | Gallons                  |
| The make(s) and models(s) I'm considering include:       | •                        |
| What <u>NYS financial incentives</u> are available?      |                          |
| What <u>Federal financial incentives</u> are available?  |                          |

### My HVAC Replacement Plan:

Don't make the mistake of waiting until your boiler or furnace fails to look into heat pumps! If that occurs during the heating season, it's too late. You'll most likely be forced to replace it with another fossil fuel until that will waste money on fuel and spew greenhouse gasses for years to come.

| Background Information and<br>Questions for Planning  | My Responses                         |
|---|--------------------------------------|
| My home is heated with:   | Check all that apply:                |
|   | □Oil                                 |
|   | □"Natural" Gas or Propane            |
|   | □Electricity                         |
|   | □Wood/Pellets                        |
| My HVAC system uses:  | Check all that apply:                |
|   | □Electric baseboards                 |
|   | ☐Baseboards or radiators             |
|   | □ Ducted forced air                  |
| How old is your furnace/boiler? If it's ten<br>years or older, <u>develop a plan now</u> to<br>replace it with heat pumps.                            | ☐ I replaced it recently.            |
|   | ☐ It's at least 10 years old         |
| If it's newer, consider your finances and desire to transition to clean energy and a healthier home in choosing the best time to transition.          |                                      |
| If your home has ducts for heat or air conditioning, you may be able to   | I'm considering (check one or both): |
| replace your boiler and/or central AC compressor with one central ASHP compressor that heats and cools.   | □Air Source Heat Pumps               |
|   | □Ground Source Heat Pumps            |
| Find a NYSERDA-approved NYS Clean Heating & Cooling contractor online. These contractors have received good reviews from Sustainable Putnam partners: | ☐Bell Heating & Cooling              |
|   | □County Comfort                      |
|   | □Dandelion Energy                    |

|  | ☐ Healthy Homes |
|--|-----------------|
|  | □Sealed         |
| See our <u>Financial Incentives Guide</u> for an overview of available federal, state, and utility incentives. Be sure to also check your utility's website for the latest rebates. List or link to them here: |                 |
| What <u>NYS financial incentives</u> are available to you?   |                 |
| What <u>Federal financial incentives</u> are available to you?   |                 |

## My Vehicle Replacement Plan:

| Background Information and Questions for<br>Planning   | My Responses                                |
|--|---|
| If you have access to more than one vehicle, you can purchase a less expensive, lower range EV, and reserve the ICE vehicle for longer distance trips. This makes purchasing at least one EV a no-brainer.   |   |
| How many vehicles does your household currently own?   |   |
| Most Americans drive less than 40 miles each day. Nearly every EV can travel that far without recharging. Consider your average daily driving distance as one factor in selecting an EV with an appropriate mileage range. If you're part of a household that shares more than one vehicle, respond using the lower use vehicle's range.  How far do you generally drive your lowest use vehicle in a day? |   |
| Options include a hybrid (good), plug-in hybrid (better), or fully-electric EV (best).  Both hybrid types may be a good compromise for single vehicle households that make frequent long trips, and/or those living in an apartment or condominium.  |   |
| Remember that hybrids don't reduce your carbon footprint as much and require all the maintenance and repair costs of ICE vehicles (oil changes, tune ups, transmission, exhaust system, etc.).   | • Hybrid                                    |
| Currently, my best option is a (circle one):   | <ul><li>Plug-in hybrid</li><li>EV</li></ul> |

| If you are a homeowner, ensure your home is "electric vehicle ready" by locating a 240V line near your parking space. When you're ready to purchase your first EV, any licensed electrician can install a Level 2 (240 volt, 30-50 amp) charger in the garage or driveway of your home. You can shop for your charger online.  1. Which charger have you chosen?  2. Which electrician will you call? |   |
|---|---|
| After examining your EV options on our Electric Vehicles page, list your favorite makes and models.   | • |
| What <u>NYS financial incentives</u> are available?   |   |
| What <u>Federal financial incentives</u> are available?   |   |

# My Solar Installation Plan:

| Background Information and Questions for Planning   | My Responses   |
|---|--|
| Use the Solar Option Decision Tree at sustainableputnam.org/7steps. Then respond to this prompt: My best solar option is:                                   | Circle one:  A. Community Solar Subscription  B. Roof or Ground-mount Solar Installation  If B., proceed to the next step. |
| Because I have the potential for<br>a roof or ground mount<br>system, I will seek estimates<br>from the following three<br>companies (see options<br>above) | •  |
| Based on the estimates I've received, and my relative comfort level with each installer, I have chosen:   | (Selected solar installer)   |
| What NYS financial incentives are available?  |  |
| What <u>Federal financial incentives</u> are available?   |  |